



## **The E-ELT Design Reference Mission: Following the galaxy mass assembly with 3D spectroscopy**

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# *Design Reference Mission*

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- **Set of observing programs which together provide a tool to assist with trade-off decisions in the design of the ELT**
- **Science programs chosen to encompass a wide range of science goals and capabilities: among the highlights of the current ELT science case**
- **DRM is NOT:**
  - **pre-selecting science**
  - **pre-selecting instruments (end of phase-B in around 2009).**

# DRM - Proposal



## EUROPEAN SOUTHERN OBSERVATORY

Organisation Européenne pour des Recherches Astronomiques dans l'Hémisphère Austral  
Europäische Organisation für astronomische Forschung in der südlichen Hemisphäre

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APPLICATION FOR OBSERVING TIME

PERIOD: 78A

### Important Notice:

By submitting this proposal, the PI takes full responsibility for the content of the proposal, in particular with regard to the names of COIs and the agreement to act according to the ESO policy and regulations, should observing time be granted

1. Title	Category: <b>A-1</b>							
The Physics and Mass Assembly of Galaxies out to $z \sim 6$								
2. Abstract								
We propose to obtain ELT spatially resolved spectroscopy of a sample of a thousand massive galaxies at $2 < z < 6$ , selected from future large area optical-nearIR surveys. These observations will yield direct kinematics of stars and gas in the first generation of massive galaxies (in the range $0.1 < M < 5 \times 10^{11} M_{\odot}$ ), as well as their stellar population properties. One will be able to derive dynamical masses, ages, metallicities, star-formation rates, dust extinction maps, to investigate the presence of disk and spheroidal components and the importance of dynamical processes (e.g. merging, in/outflows) which govern galaxy evolution. These data will also allow one to study the onset of well known scaling relations at low redshifts, and to witness the gradual shift of star formation from the most massive galaxies in the highest density regions to less massive galaxies in the field. The whole program is designed to provide the ultimate test of galaxy formation theories.								
3. Run Period	Instrument	Time	Month	Moon	Seeing	Sky Trans.	Obs.Mode	
A	79	FORS2	100h	any	d	$\leq 0.4''$	PHO	v

# The Physics and mass assembly of galaxies out to $z \sim 6$

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**Ultimate test of galaxy formation theories: epoch and mode of baryonic mass build-up**

**→ Spatially resolved spectroscopy of a sample of  $\sim 1000$  massive galaxies at  $2 < z < \sim 5$**

- ✓ **direct kinematics of stars and gas in the first generation of massive galaxies in the range  $0.1 < M_{\text{star}} < 5 \times 10^{11} M$**
- ✓ **dynamical masses, ages, metallicities**
- ✓ **differential evolution of disk and spheroidal components as a funct. of  $z$**
- ✓ **physical channels of mass assembly since  $z \sim 5$**

# Incremental goals for the DRM

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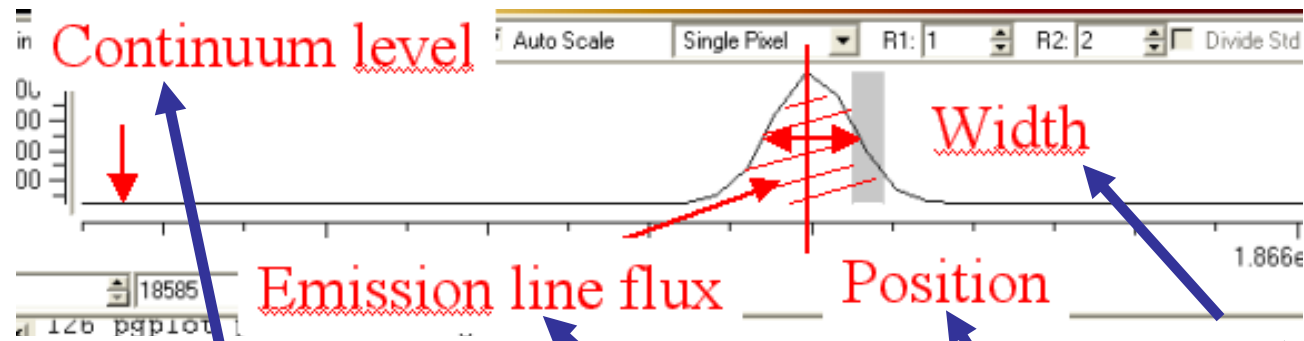
**Kinematics is the most demanding analysis in terms of SNR:**

**enough SNR for kinematics => enough SNR for flux ratio maps**

**(e.g., SFR or metallicity maps)**

- **STEP 1:** 3D detection of emission line galaxies: what mass can we reach with a minimal (emission line spatially integrated) SNR=5?
- **STEP 2:** Dynamical state of distant galaxies: major mergers vs. Rotation disk. Can we recover large scale motions?
- **STEP 3:** Rotation Curves: can we recover  $V_{\text{rot}}$  (eg, Dynamical masses, Tully-Fisher)? Shape of the RC (mass profiles/decomposition)?
- **STEP 4:** Detailed kinematics: detection of, e.g., clumps in disks?

# DRM – Simulation Pipeline

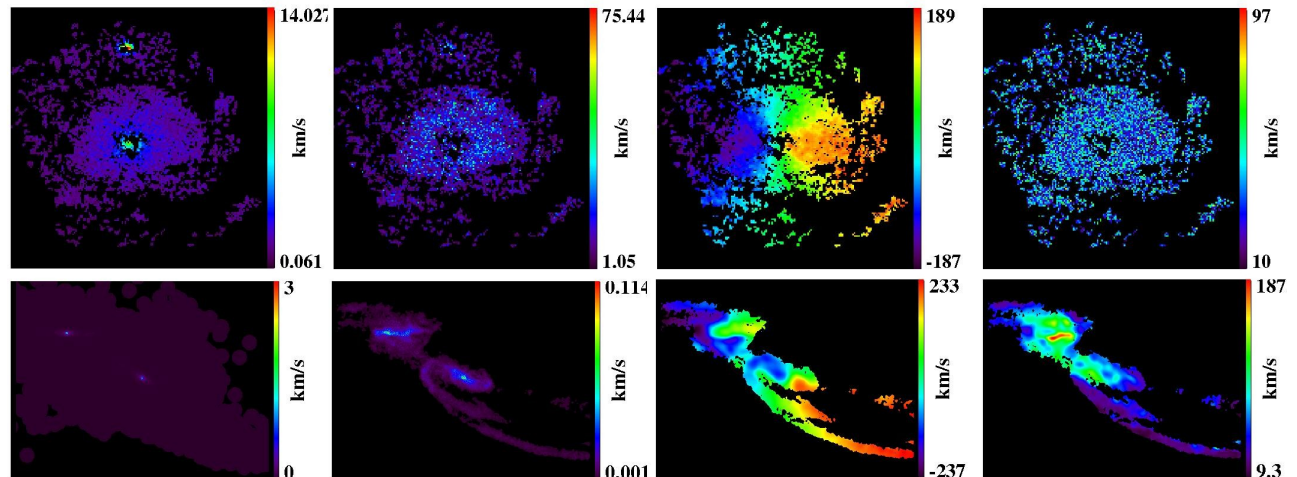


Continuum map      Emission line Flux map      Velocity field      Velocity Dispersion map

Observations

OR

Simulations



# Templates

•Local obs:

UGC5253

UGC6778

ARP271

UGC7278

UGC7592

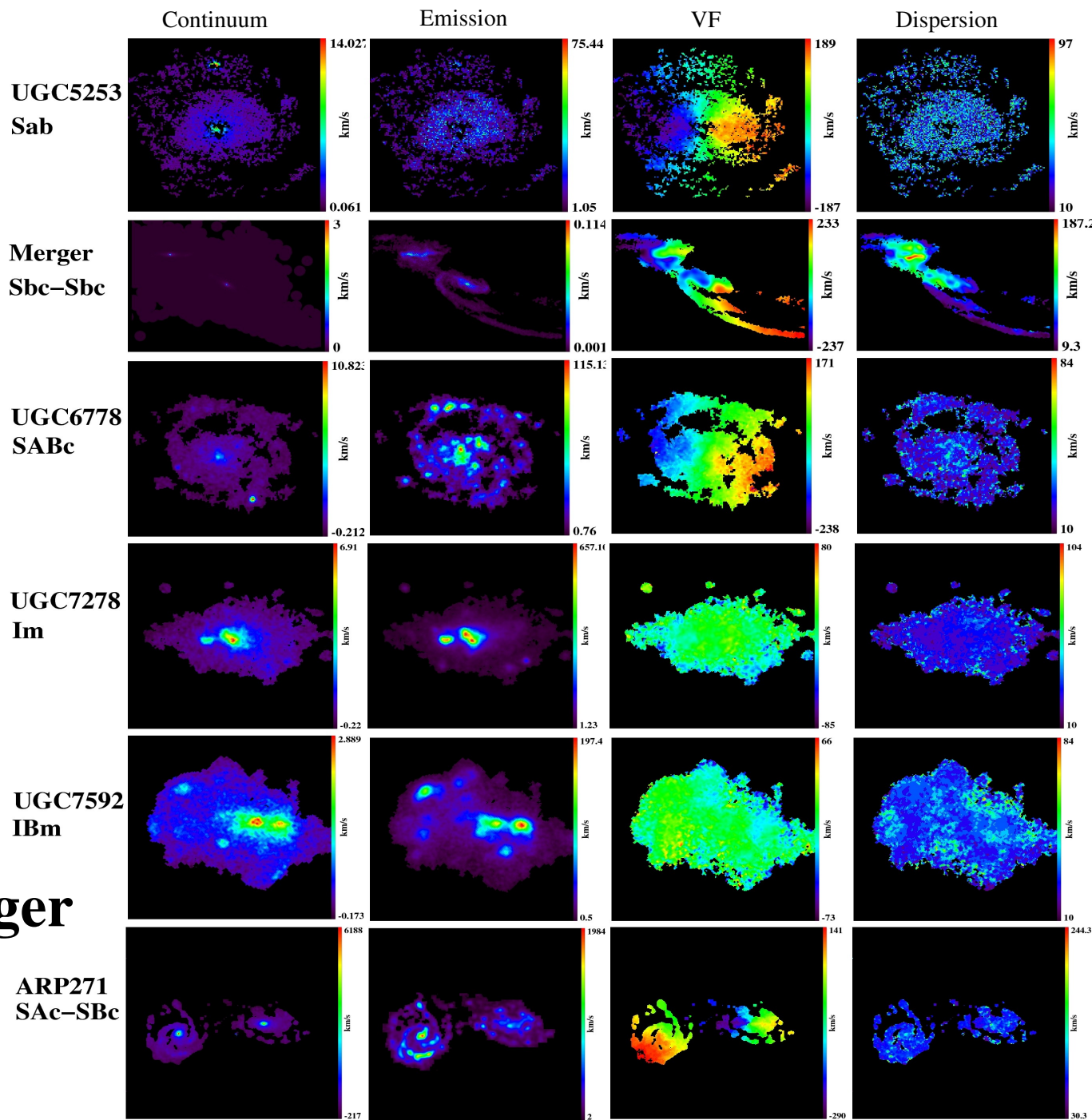
From GHASP

Amram+02

•Hydro-sims:

Sbc major merger

Cox+06

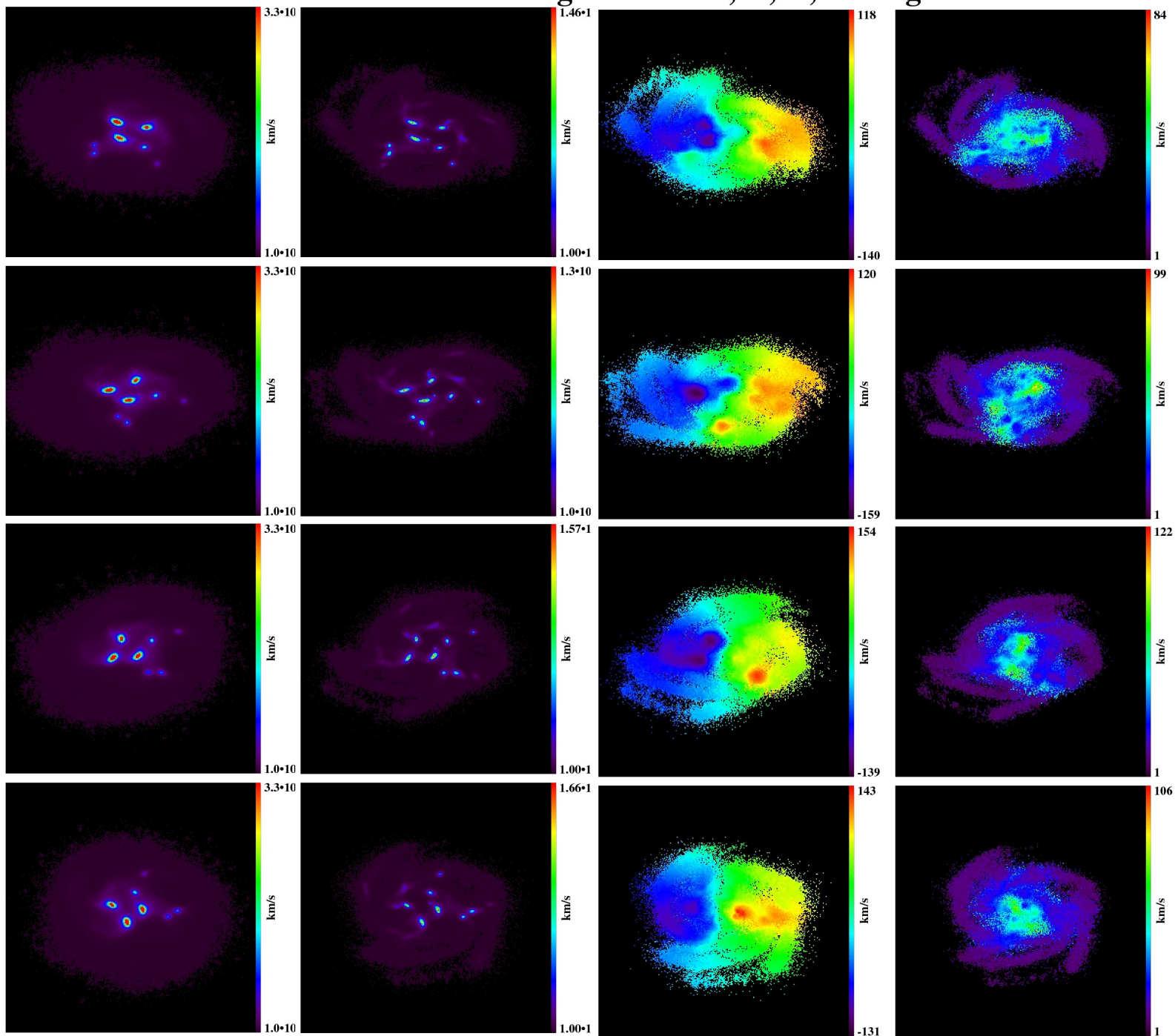




# CLUMPY inc=50 deg azimuth=0,45,90,135 deg

Bournaud  
et al. 2007

Hydro-  
simulations

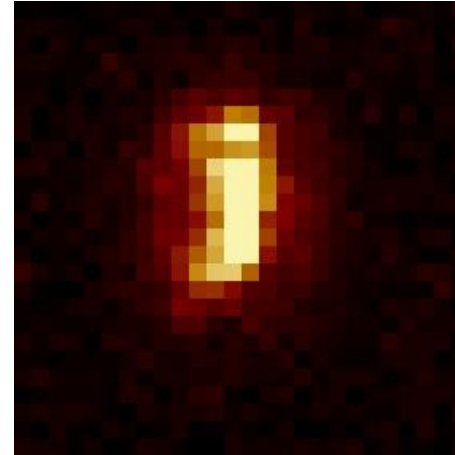




# DRM - Simulations

Parameter	Value
$M1$	42 m
$M2$	0 m
$R$	5000
$\Delta_{pix}$	0.050"
$t_{transm}$	0.2
$CTE$	1
$p$	4000x4000/4
$dark$	0.01 e/sec/pix
$ron$	2.3 e/pix
$dit$	3600 s
$m_{AB}$	24.5 mag
$EW$	30 Å
$\lambda_{em}$	3727 Å
$S$	0.8"
$z$	4.0

- ✓ Thermal backg.
  - ✓ sky (cont.+OH)
  - ✓ atm. Abs.
- 
- ✓ Readout noise, dark, etc.

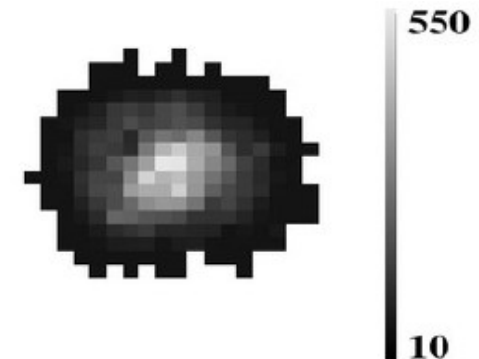
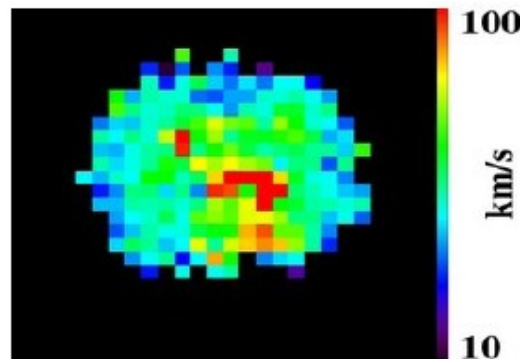
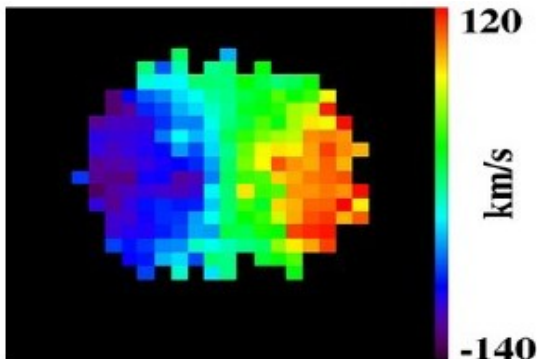


3D datacube  
« IFU data »

V.F.

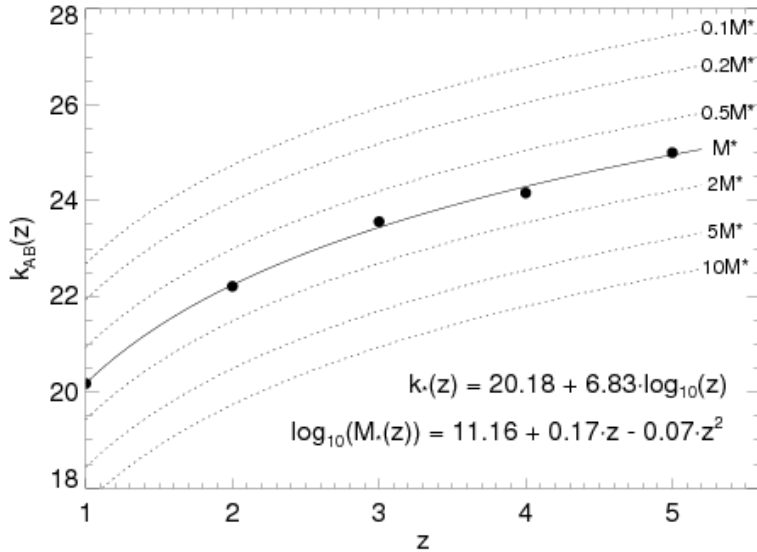
$\sigma$  map

Emission line flux map

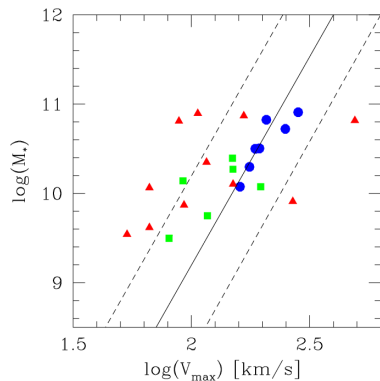


# Rescaling: flux and velocity

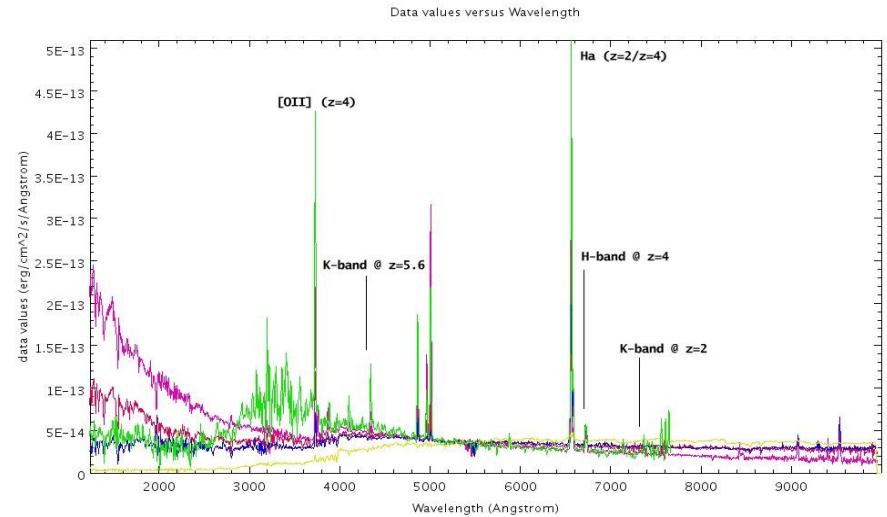
Z & stellar mass => K-band mag => pseudo-continuum flux



GSMFs from MUSYC survey (S. Toft)



smTFR Flores et al. 06



Uncertainties:

$M_{\text{stellar}}(z) \sim 0.3$  dex

$K_{AB}(z) \sim 0.75$  mag from GSMFs & LMFs

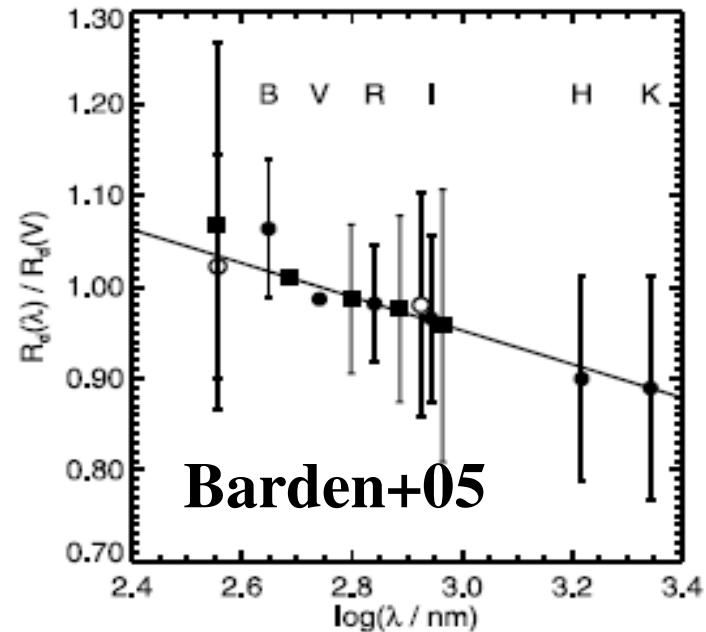
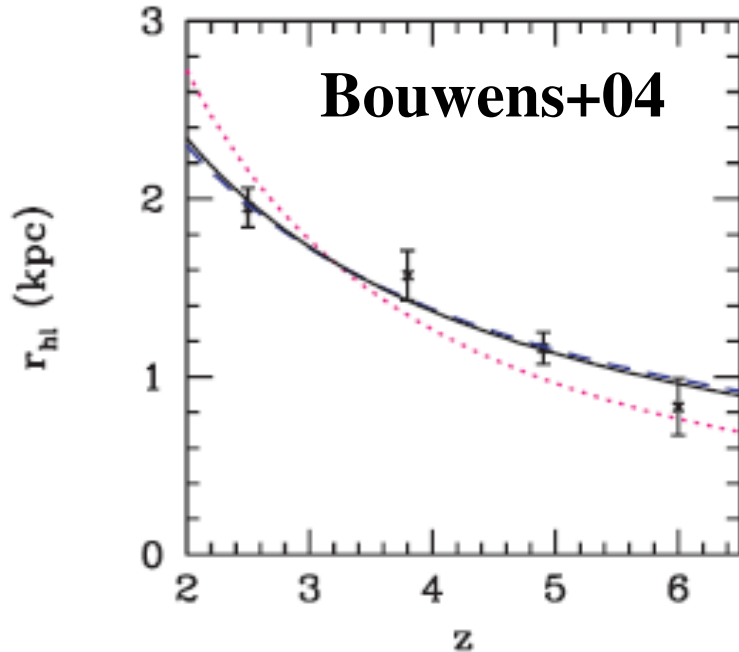
Continuum Flux( $K_{AB}$ )  $\sim 2$  from SEDs

Assume no evolution of the TFR

# Rescaling: size

✓ Redshift: Bouwens+04 Ferguson+04 Dahlen+07

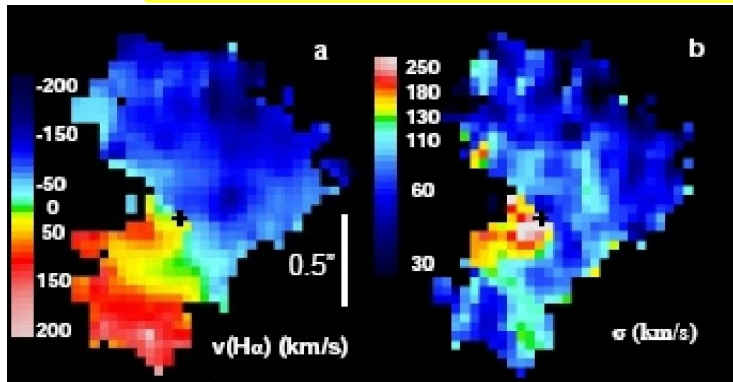
$R_{\text{half}}$  vs.  $z$  in the UV



✓ Size vs. Stellar mass:

$$\text{Courteau+07: } R_{\text{half}}(\text{K}) \propto L_{\text{K}}^{0.35} \Rightarrow R_{\text{half}} \propto M_{\text{stellar}}^{0.35}$$

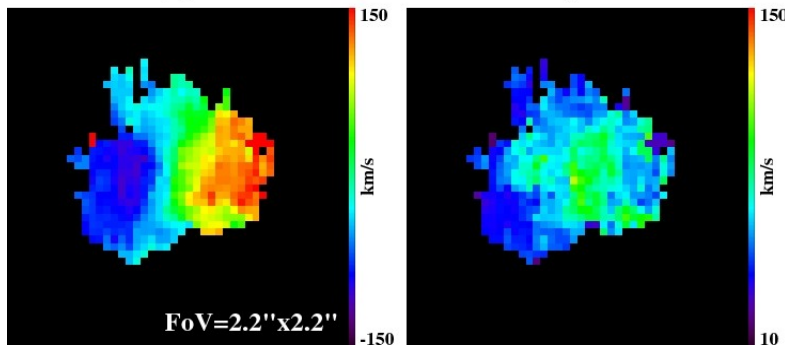
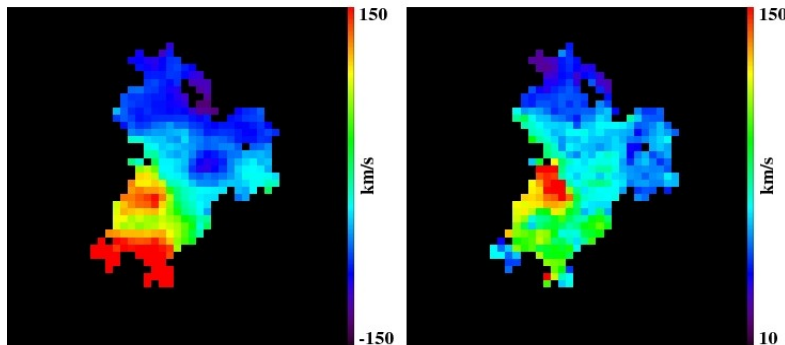
# Simulating Sinfoni observations of a massive galaxy at $z=2.34$ (real life validation of simulations)



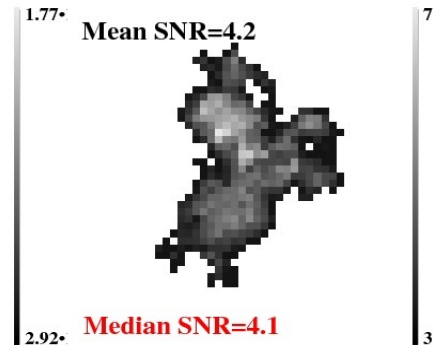
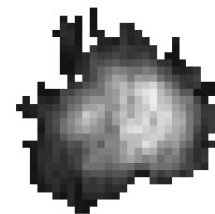
Genzel et al. (2006)  
SINFONI data

Data courtesy of N. Forster-Schreiber

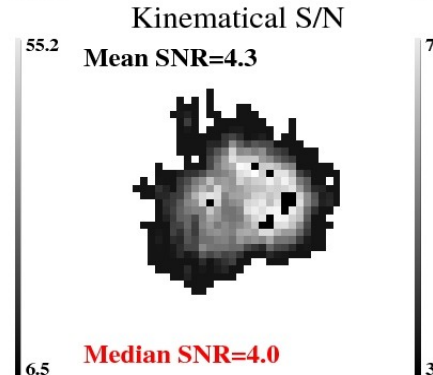
$z=2.3834$   $R_{\text{gal}} \sim 0.8''$   
 $K=21.47$   $\text{EW}_0(\text{H}\alpha)=140\text{\AA}$   
 $T_{\text{intg}}=6\text{hr}$   
 $50 \times 100\text{mas FWHM}=150''$  (smoothed to  $190''$ )



Ha



Median SNR=4.1



Median SNR=4.0

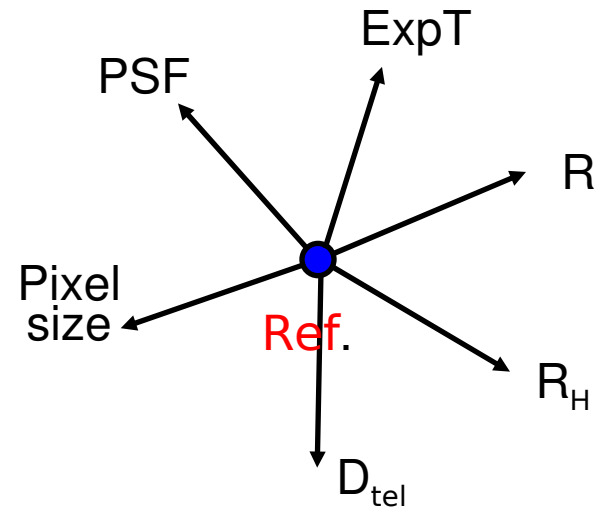
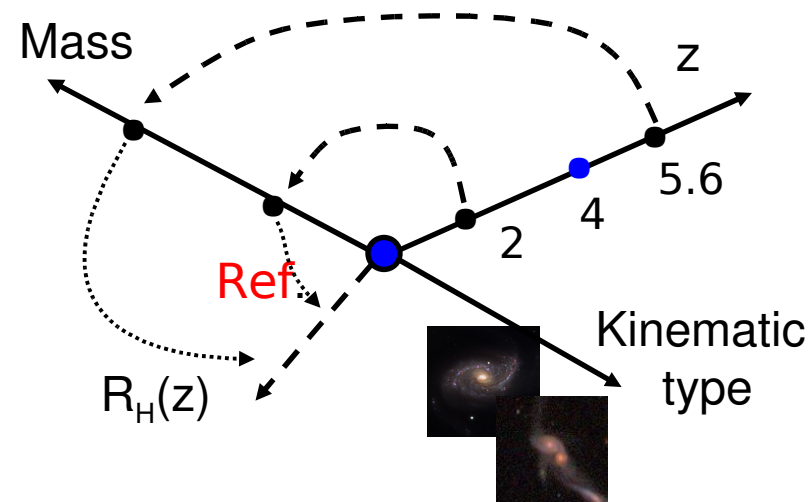
# Reference case ( $z=4$ , $M^*$ galaxy)

## Physical params

$z=4$ ,  $H_{AB}=24.3$  ( $M^*$  @  $z=4$ )  
 $V_{\max} \approx 230$  km/s     $\text{Log}(M^*/M) = 10.7$   
EW=30Å (rest frame, [OII] in H band)  
 $R_{\text{gal}} = 4R_H = 0.75''$  (5.2 kpc)

## Instrument params

D=42m    ExpTime=24h  
R=5000    Pixel=50 mas



# AO Modes

- AO modes:

**MOAO – GLAO – MCAO – LTAO**

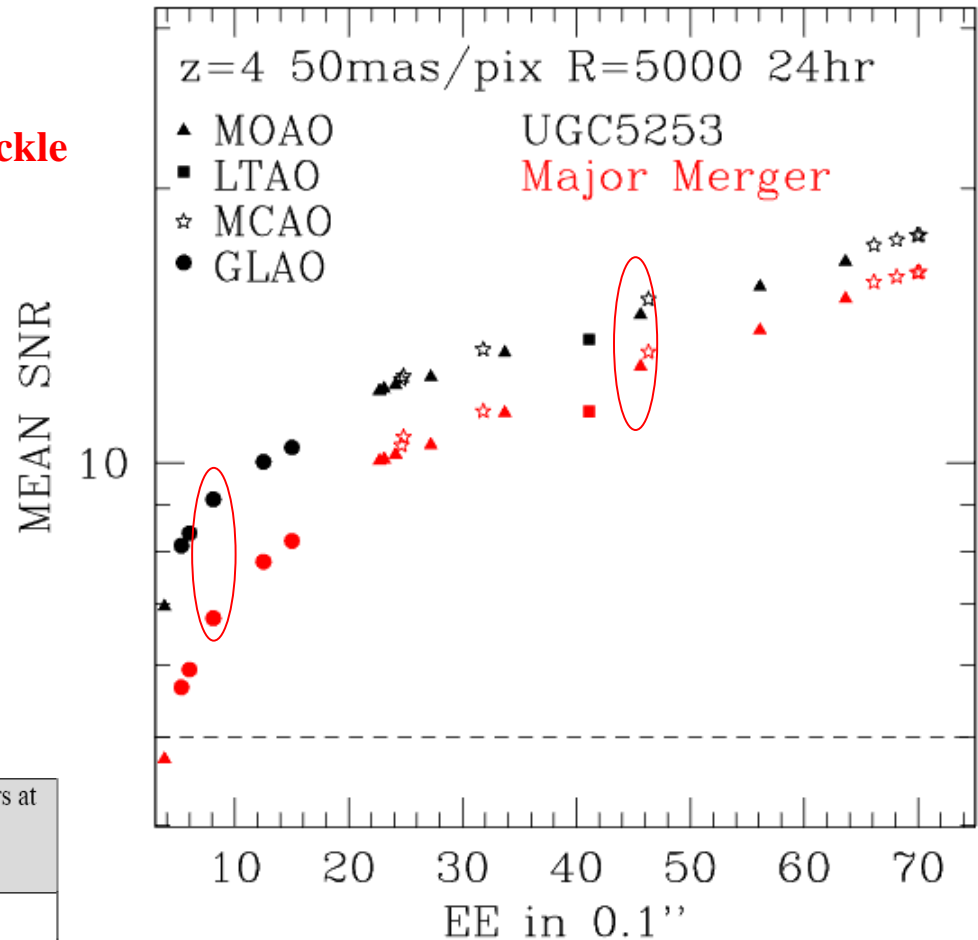
=> From Analytical code: **MOAO & MCAO**  
 (ONERA; B. Neichel & T. Fusco) **No Speckle noise - No central obscuration**

=> From E2E code: **GLAO & LTAO**  
 (ESO; M. Le Louarn)

- Turbulence model: seeing=0.8'' same turbulence profile & L0 same DM pitch (~ 0.5 m)

- Multiplex => **MOAO or GLAO**  
 Down to  $I_{AB}=25$  :

FoV size (arcmin x arcmin)	Expected numbers at $1.4 < z < 2.5$	Expected numbers at $2.7 < z < 3.4$	Expected numbers at $3.5 < z < 4.5$	Expected numbers at $4.8 < z < 5.8$
0.5 x 0.5	2.25	0.45	0.2	~0.01
1 x 1	9	1.8	0.8	~0.1
5 x 5 (JWST)	225	45	20	~1
10 x 10	900	180	80	~6



LTAO FoV=45'' on axis  
 MCAO Fov=0.5' or 5', Dir=0,0.5,2,2.5' 3DMs  
 GLAO FoV=1,2,5,10,15' on axis  
 MOAO FoV=0,0.25,0.5,1,2,3,4,5' on axis



# 3D Detection

•  $\text{SNR} = \text{SNR}(\text{SB}, z, \text{EE}, D, \text{EW}_0, T_{\text{exp}}, R, \Delta \text{pix}, \dots) \rightarrow M_{\text{lim}} = M_{\text{lim}}(\text{SB}, z, \text{EE}, D, \text{EW}_0, T_{\text{exp}}, R, \Delta \text{pix})$

• We define  $M_{\text{lim}} = M_{\text{stellar}} @ \text{SNR} = 5$  (spatial mean in the [OII] emission line)

$$\langle S/N \rangle_{\text{min}} = 5 \left( \frac{T}{24h} \right)^{0.5} \left( \frac{D}{42m} \right) \left( \frac{EW}{30\text{\AA}} \right) \left( \frac{R}{5000} \right)^{-0.5} \left( \frac{\Delta \text{pix}}{50 \text{mas}} \right)$$

The GSMF can be probed down to  $M^*$  up to a redshift of:

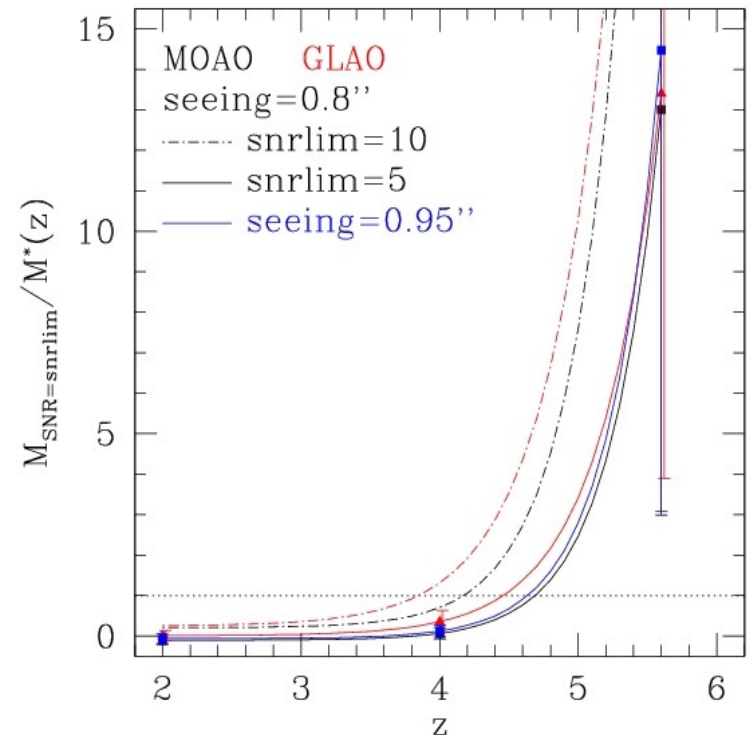
- with MOAO:  $z \sim 4.7$

- with GLAO:  $z \sim 4.4$

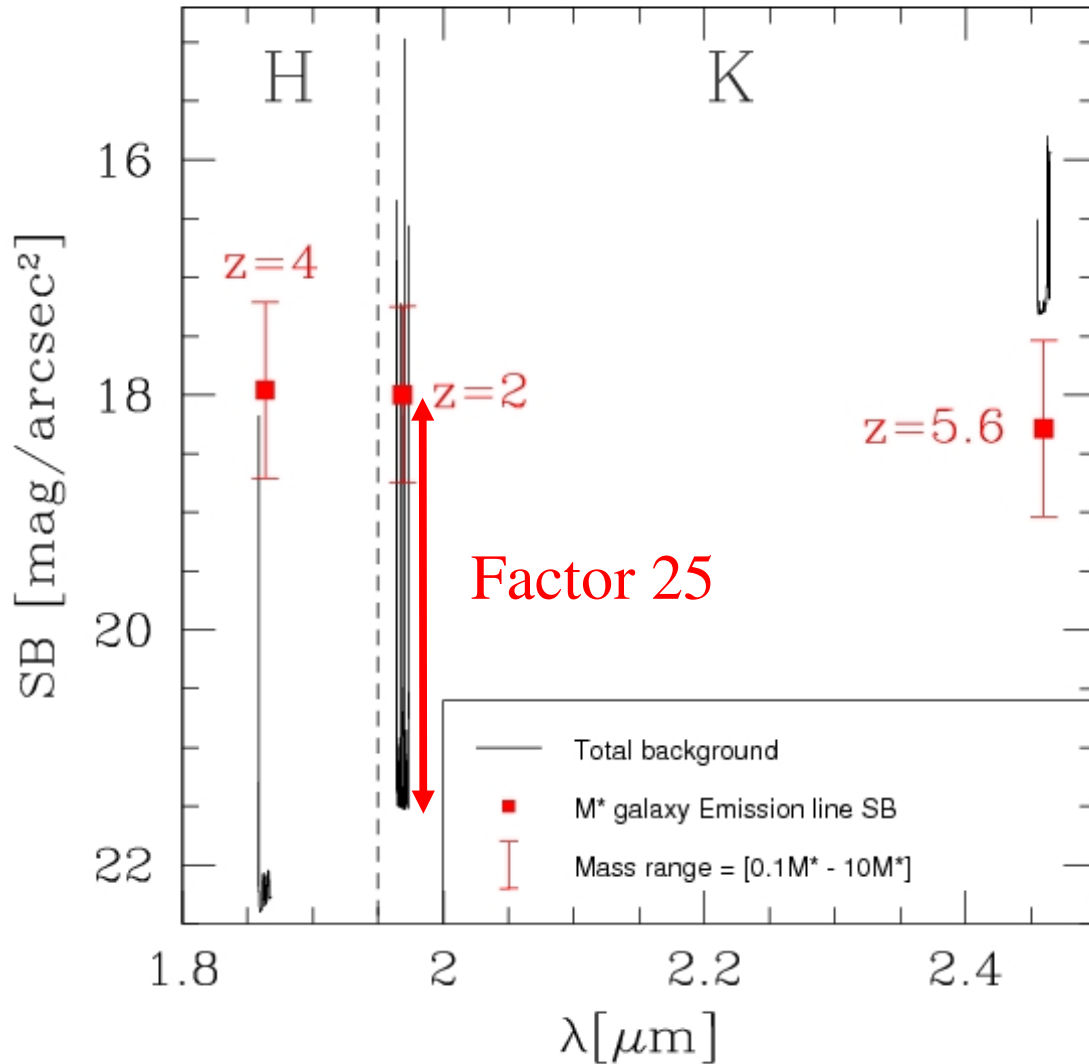
Flat curve below  $z \sim 4.5$ : no strong sensitivity to variations

in, eg, seeing, AO mode, SNR limit,...

=> 3D spectroscopy of  $z < 4$  galaxies secure



# 3D Detection



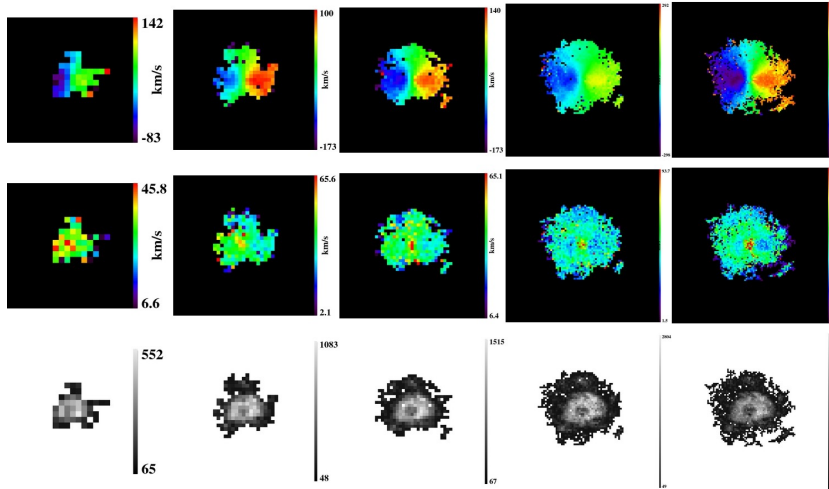
Exponential tail  
in  
 $M_{\text{lim}}$  vs  $z$  plot

Site sky background:  
significant impact only  
above  $z > 5$

# Dynamical state: relaxed rotating disk

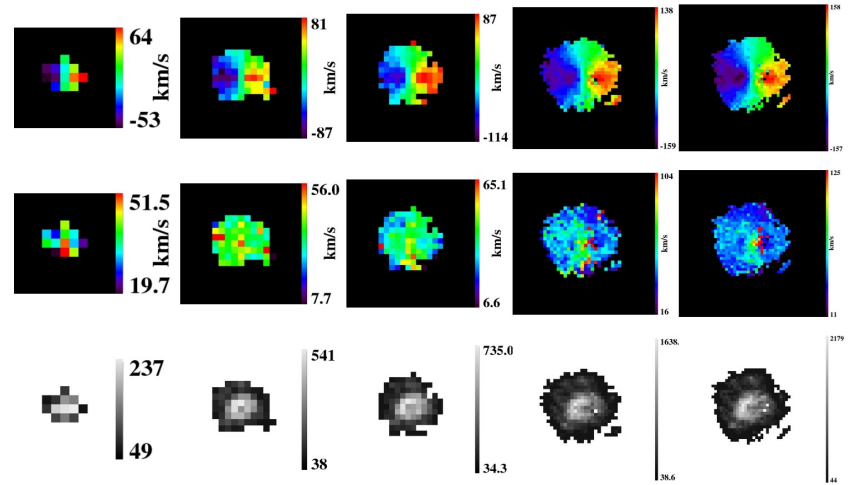
## Z=2 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



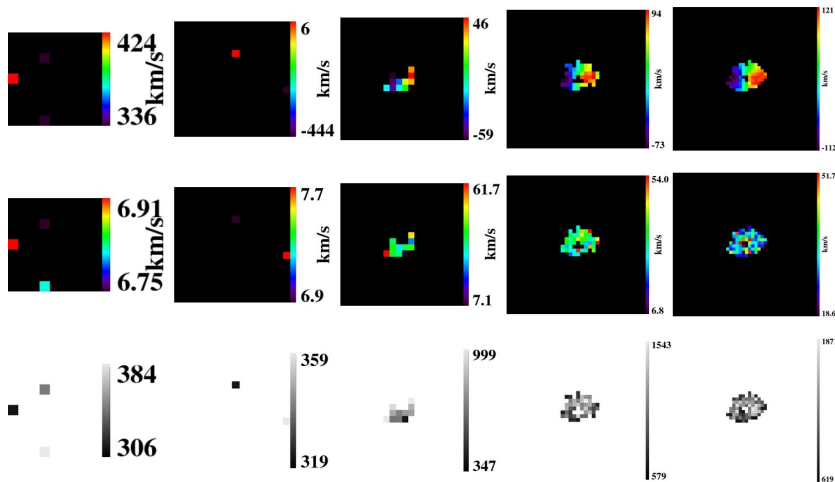
## Z=4 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



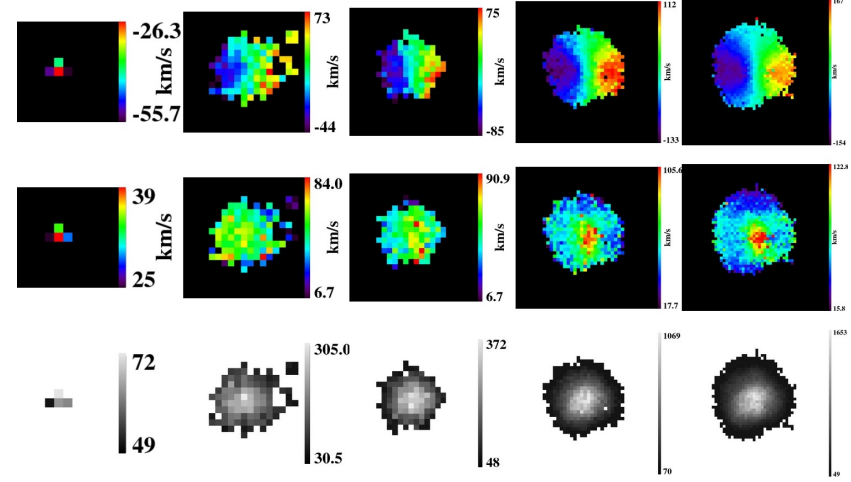
## Z=5.6 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



## Z=4 with GLAO

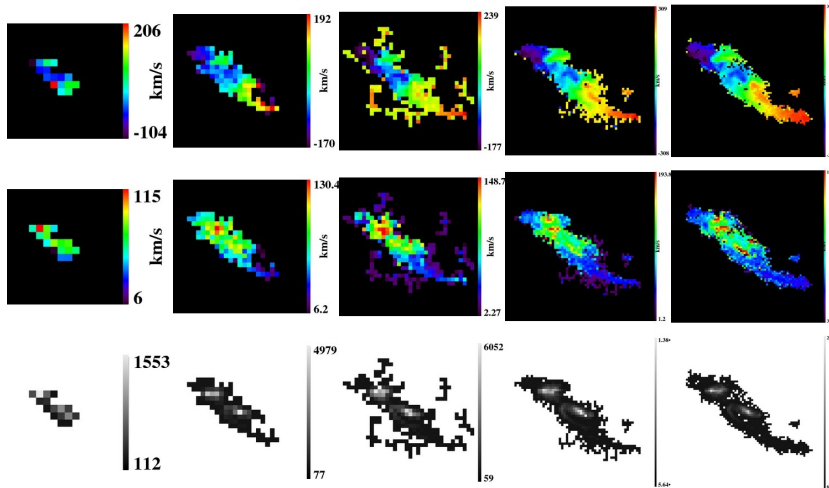
0.1M\* 0.5M\* M\* 5M\* 10M\*



# Dynamical state: major merger

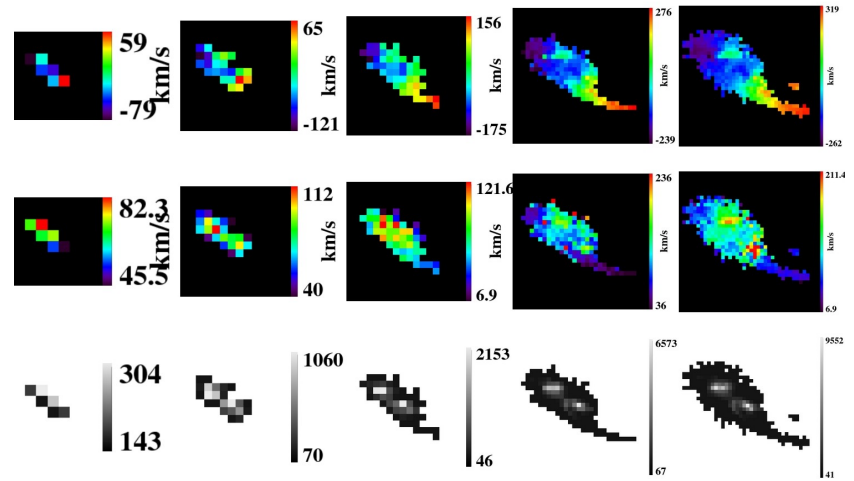
## Z=2 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



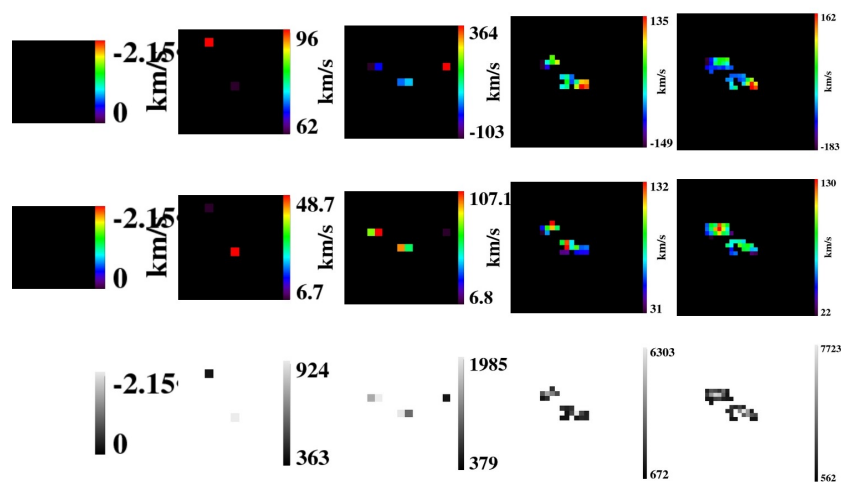
## Z=4 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



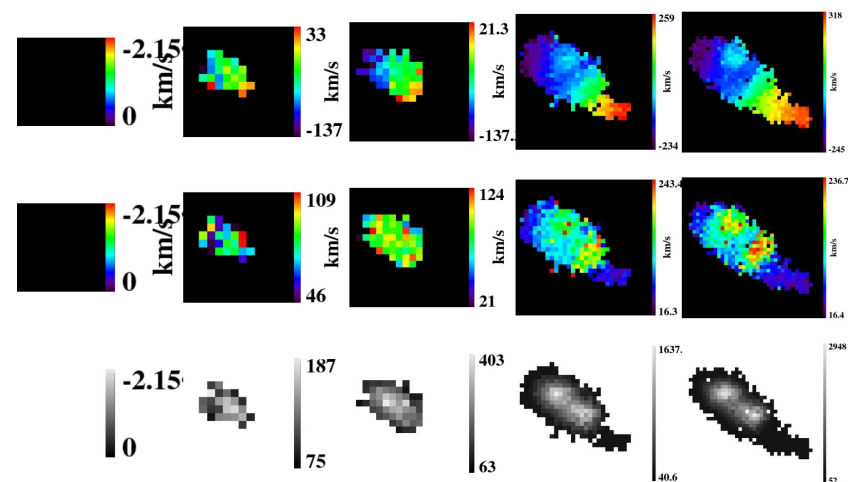
## Z=5.6 with MOAO

0.1M\* 0.5M\* M\* 5M\* 10M\*



## Z=4 with GLAO

0.1M\* 0.5M\* M\* 5M\* 10M\*

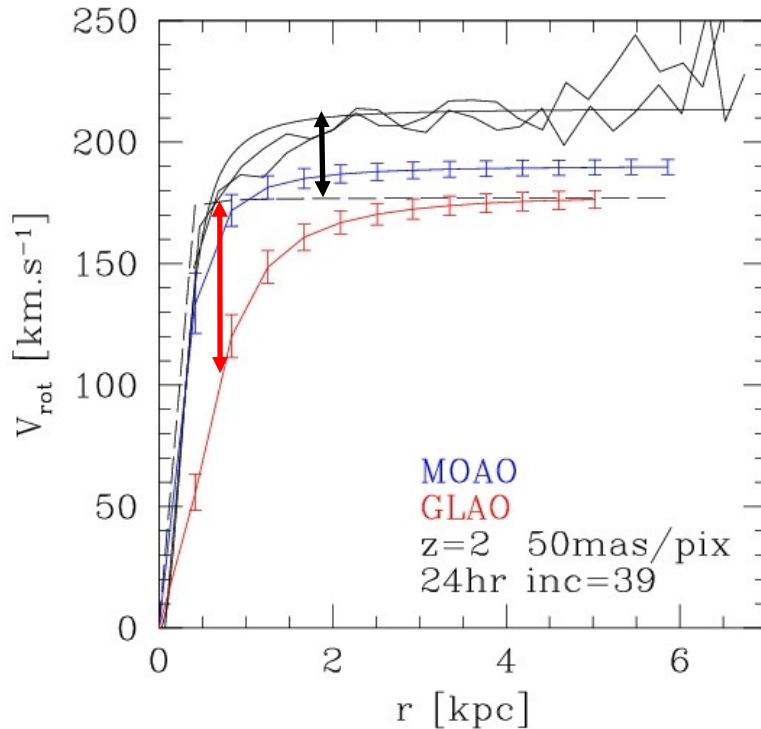


Needs SNR=5-10 depending on redshift

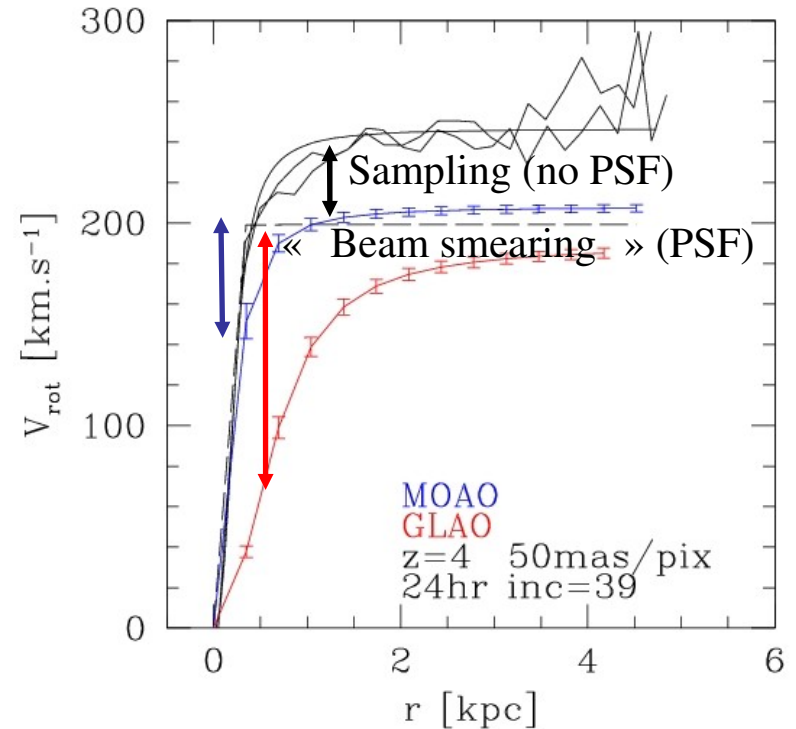
# Rotation Curves (UGC5253)

- ✓ Accuracy on the RC limited by the spatial resolution and sampling
- ✓  $z=2$ :  $M_{\text{stellar}}=M^*$      $\text{FWHM}_{\text{MOAO}}\sim 11\text{mas}$      $\text{FWHM}_{\text{GLAO}}\sim 161\text{mas}$      $D_{\text{gal}}/2\Delta\text{pix}=15$
- ✓  $z=4$ :  $M_{\text{stellar}}=5M^*$      $\text{FWHM}_{\text{MOAO}}\sim 8\text{mas}$      $\text{FWHM}_{\text{GLAO}}\sim 235\text{mas}$      $D_{\text{gal}}/2\Delta\text{pix}=6$

**Z=2**



**Z=4**



Bosma78's rule of thumb :  $D_{\text{gal}}/2\Delta\text{pix} > 14$

# Detailed kinematics: clumpy disks

MOAO  $z=4$

Detection of clumps down to  $M^*$

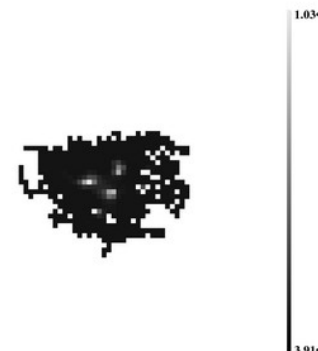
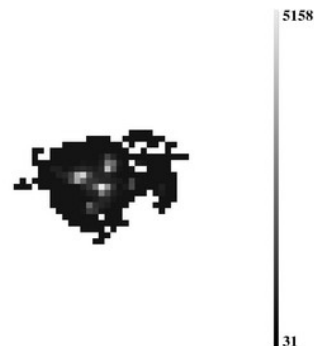
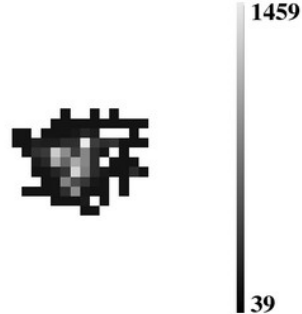
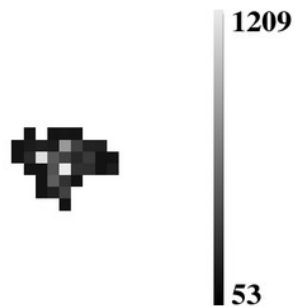
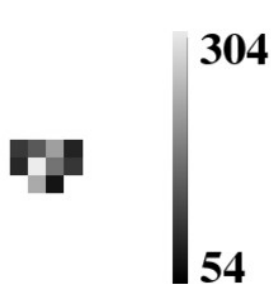
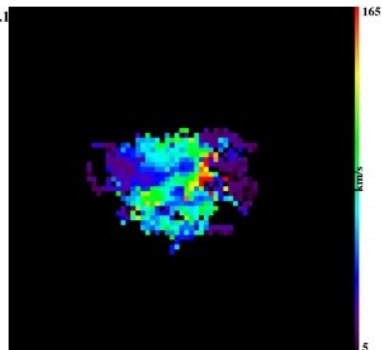
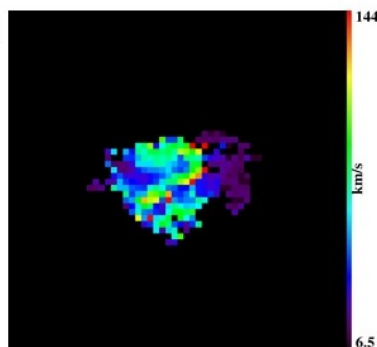
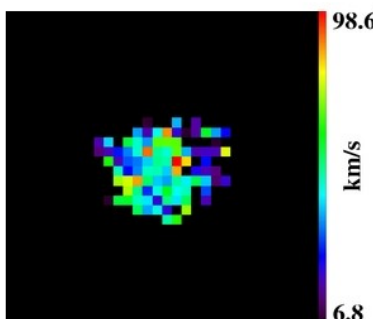
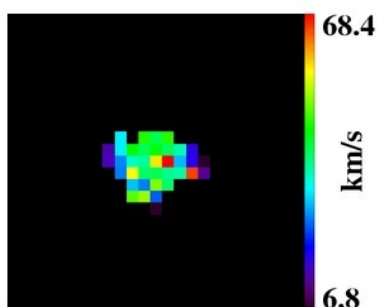
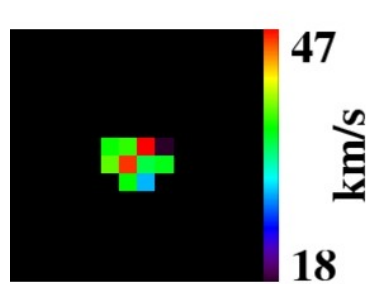
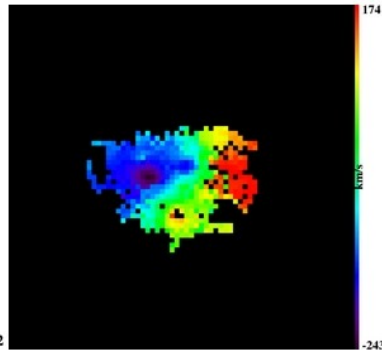
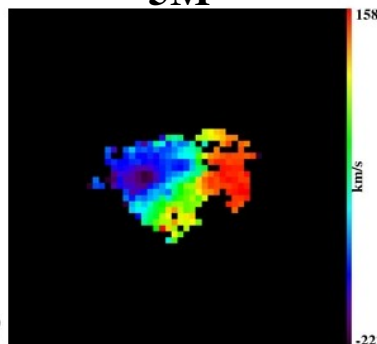
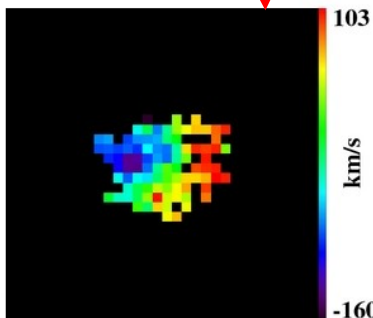
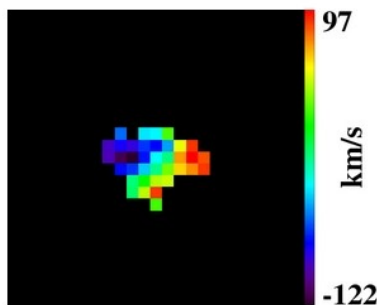
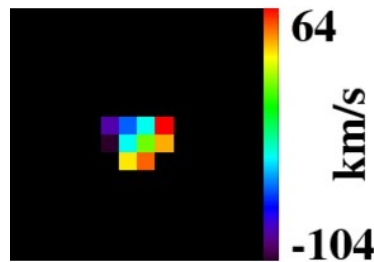
$0.1M^*$

$0.5M^*$

$M$

$5M$

$10M^*$





# Detailed kinematics: clumpy disks

GLAO  $z=4$

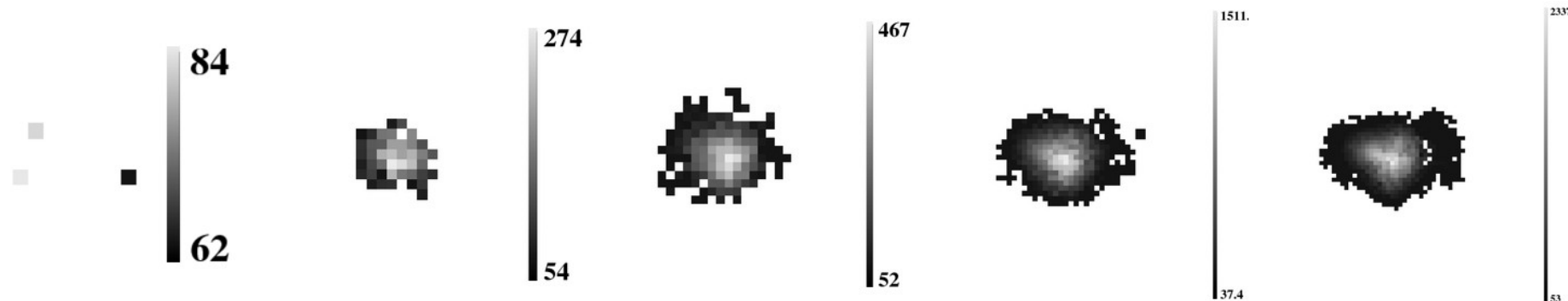
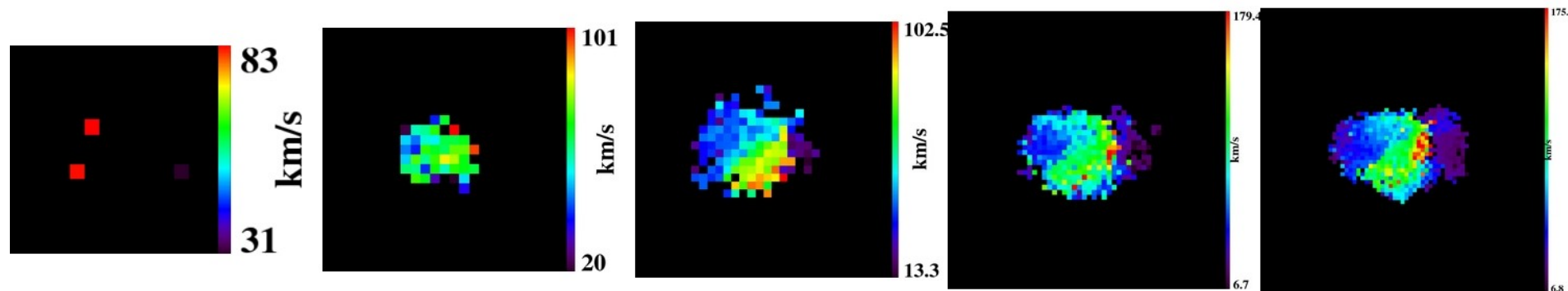
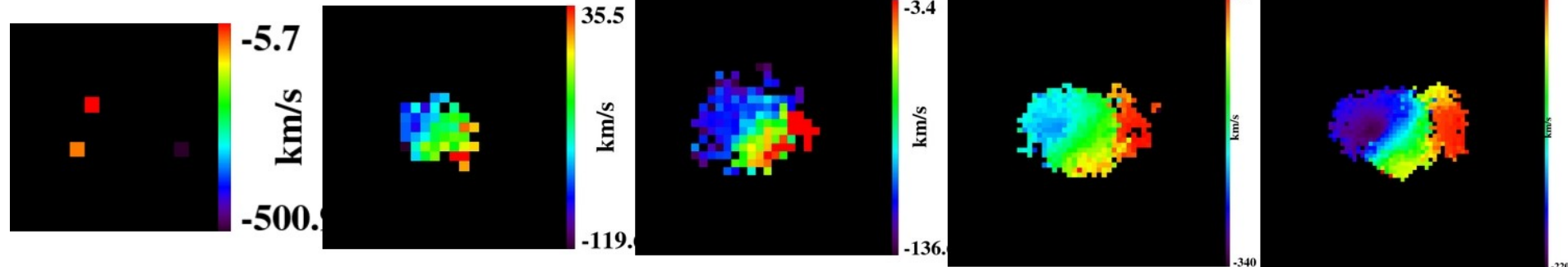
0.1M\*

0.5M\*

M

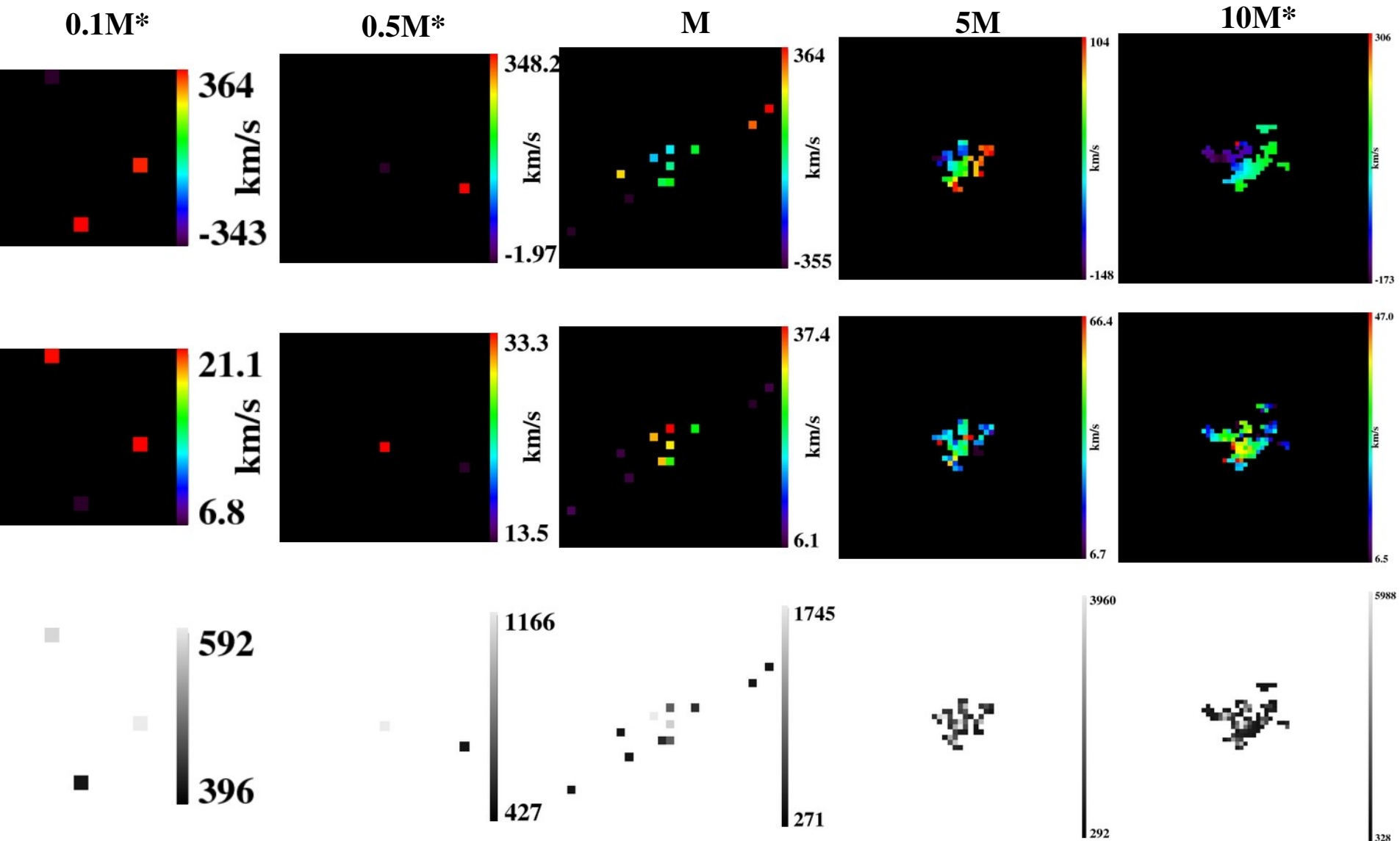
5M

10M\*



# Detailed kinematics: clumpy disks

## MOAO $z=5.6$



# Summary - Science

- **DRM STEP 1:** 3D detection: The Galaxy Mass Function can be sampled down to  $M^*$  up to  $z \sim 4.9$  (4.2) using MOAO and  $z \sim 4.4$  (3.8) using GLAO with  $\text{SNR}_{\text{lim}} = 5$  (10). At  $z > 5$ : kinematics of super- $M^*$  galaxies possible. 3D kinematics of  $M^*$  galaxies secured up to  $z \sim 4$ .
- **DRM STEP 2:** Dynamical state of galaxies (large scale motions):  $\text{SNR}_{\text{min}} = 5-10$ . No need for very high spatial resolution (GLAO enough) nor sampling (75mas/pix enough).
- **DRM STEP 3:** Rotation Curves: Bosma's rule of thumb requires  $D_{\text{gal}}/2D_{\text{pix}} > 14$ .  $z=2$ :  $V_{\text{rot}}$  (MOAO/GLAO) and shape of RC (MOAO) recovered for  $M^*$  galaxies.  $z=4$ :  $V_{\text{rot}}$  only with MOAO, beam smearing affecting RC shapes. In any case: deconvolution will be needed as it is already the case at  $z=0.5-2.5$  with GIRAFFE & SINFONI.
- **DRM STEP 4:** Detailed kinematics: recovery of clumps using MOAO for  $M^*$  galaxies up to  $z=4$ . GLAO does not provide enough spatial resolution.

# Summary - Technical

$\langle S/N \rangle$  vs. phys. parameters, instr. parameters, telescope parameters



Scaling relations compared to and validated by simulations

- Impact of telescope diameter:
  - No impact on spatial resolution (partial AO correction regime)
  - No breaking point in telescope diameter.  $SNR \propto D$ : reducing the diameter from 42 to 30m would require longer exposures by a factor 2.
- Impact of site:
  - Sky background: background dominated regime above  $z=4$ . Then  $SNR \propto 1/\sqrt{\text{background}}$ . **A 4 times higher background (Paranal vs. Mauna Kea) would require 4 times longer exposures.**
  - Seeing: limited impact on (integrated) SNR (loss of  $\sim 5-15\%$  from 0.8" to 0.95"). Strongest seeing conditions will limit ability in recovering Rotation Curves and detailed kinematics.

# Proposal

Goal:  $\sim 1000$  galaxies at  $2 < z < 6$  with  $0.1 < M_{\text{stellar}} < 5 \cdot 10^{11} M_{\odot}$

Assumptions:

- MOAO, Mauna Kea-like Background
- $R=5000$ , 50mas/pix
- $\text{SNR}_{\text{min}}=10$
- 3 redshift bins:  $z=2$  ( $\sim 10$  Gyr ago),  $z=4$  ( $\sim 12$  Gyr ago),  $z=5.6$  ( $\sim 12.6$  Gyr ago)
- 3 mass bins per  $z$  bin :  $0.5 - 1 - 5.0 M^*(z)/M_{\odot}$
- 3 morphological/kinematical types per  $z$ /mass bin
- Multiplex=37 = minimal # of targets per elementary bin  $\Rightarrow 1000$  galaxies
- Overheads = 30 %

# Conclusion

Texp (hr)	0.5M*	M*	5M*	Total	Texp (n)	0.5M*	M*	5M*	Total
Z=2	28	20	8	56	Z=2	4	2	1	7
Z=4	56	34	13	103	Z=4	7	4	2	13
Z=5.6	3220	1605	391	5215	Z=5.6	402	201	49	652
Total	3304	1658	412	5373	Total	413	207	51	672

- Need to optimize the instrument for the highest-z bin: bigger pixels, better transmission, more multiplex, improved AO, ...
- Program feasible in  $\sim 100$  nights, selecting galaxies with  $M_{\text{stellar}} > 10^{10} M_{\odot}$  ( $M^*(z=5.6) = 0.8 \cdot 10^{10} M_{\odot}$ )